Build your financial literacy with a deeper understanding of financial statement components to assess the performance and financial position of organizations. Learn how to analyze this information and understand the key factors used in making investment decisions.

Before you can make effective financial decisions, you need to become proficient in navigating the key financial statements. In this interactive, blended workshop, you will:

- Build a solid foundation and understanding of important financial terms and ratios
- Practice concepts by analyzing financial statements from major industries to link to your new vocabulary
- Learn about the major factors used in making investment decisions.

Financial Literacy Workshop

Program schedule and content is subject to change. Please visit haskayneexeced.ca for the most up-to-date program information.
Learning Objectives

Participants who attend this course will learn to:

• Communicate more effectively with financial executives in your organization
• Build financial vocabulary to better understand and interpret key financial statements
• Sharpen skills in assessing the strengths and weaknesses of competitors by analyzing their financial statements
• Navigate between strategy and operations using financial statements and ratios
• Understand the decision criteria used when companies make investment decisions

Who Will Benefit

You will benefit from this learning experience if you are interested in exploring the following questions:

• When, how and why are financial statement components recognized and valued?
• How reliable are the numbers shown on financial statements?
• How can I examine the relationships between items shown on financial statements through ratio analysis?
• How can I use ratio analysis to compare the performance of companies?
• What are the key factors that we need to consider when making investment decisions?

Dates: Sept 28 - Oct 26, 2022
Program Delivery: Online
Commitment: 11.5 hours
Investment: $975
Course Content

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<td>Week of Sept 28</td>
<td>Virtual learning platform orientation</td>
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<td>September 28</td>
<td>Unit one: Financial Statements</td>
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<td>October 5</td>
<td>Unit Two: Financial Statements continued</td>
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<td>Workshop: Analysis &amp; ratios; Financial decision-making</td>
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<td>Post-Program</td>
<td>Follow up and case studies</td>
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Faculty

WAYNE IRVINE, FCPA, FCA, CFA
Senior Instructor in Accounting, Haskayne School of Business

Wayne teaches in the area of financial accounting, auditing and financial literacy at the undergraduate, graduate and executive level. He also teaches courses for the CPA Western School of Business. Previous to his academic career, Wayne developed an extensive financial background in the private sector working as a senior manager at PwC. In addition to his client responsibilities, he coordinated their in-house training programs. Wayne has authored case exams and is the co-author of one of the most widely used financial accounting textbooks in Canada.

Grant Funding

This program could be eligible for grant funding that can cover up to 2/3 of the program costs. An Executive Education team member can help you bundle courses to meet the minimum hours needed for eligibility.

For more information: execed@haskayne.ucalgary.ca
Register online: haskayneeexeced.ca