**Application for Trading & Market Data Management Course (FNCE 449)   
Block Week of September 2024.**

***Application deadline: May 31, 2024****.* Enrollment in the course is “by Permission of Instructor”. Applicants will be notified applicants of their acceptance status by June 7, 2024.

***MBA Students are eligible.*** MBA students should apply on the same form as undergraduates, and they will all compete for the 22 seats in the Lab. MBA students will be enrolled in a Directed Study, with the same curriculum as FNCE 449.

This course is designed to give students skills in using the Mathison Hall Trading and Finance Lab data feeds (Bloomberg, FactSet, and Capital IQ) to acquire financial market data, and apply the output to build models as developed in other Haskayne Finance courses or by industry practitioners. It also involves trading simulations using the Rotman Interactive Trader software in the Lab.

The course is intensive and assumes that you have strong spreadsheet skills and a strong interest and skills in finance. The course is useful for people who have only had FNCE 317/601, as well as for students who have had several FNCE elective courses. Taken early in your program, this course will give you skills that will help in your other Finance electives. Taken late in your program, the course will allow you to build on models from other FNCE courses.

FNCE 317/601 is a pre-requisite. Enrollment is by Permission of the Instructor. Selection is based on prior grades in MATH, STAT, CPSC, ECON and FNCE courses, as well as optional reference letters. Students must submit all their University transcripts (including undergraduate transcripts from MBA students).

***Process***: Send an email to [sghart@ucalgary.ca](mailto:sghart@ucalgary.ca) with the subject line “*Trading and Market Data Management Course Application*” containing this completed form and transcripts including Winter 2024 grades. The application materials should all contain your name in the filename. Paper copies of your material will be discarded. If you only have paper copies of transcripts from other institutions, please scan and email them.

You may optionally arrange for references to be provided by previous instructors or employers in the finance industry (see the Selection Criteria section).

**Name (last, then first, as known to the Registrar)**

**ID number**

**Email address**

**Phone number**

I understand that by taking a seat in this course, I will be displacing another worthy student who would like to take the course, and that it is very difficult to find a replacement if I withdraw within one month of the start of the course. *Thus, I understand it would be unethical for me to withdraw from the course within one month of it starting, even if I have such a right under University regulations.*

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name Date

**Sending this from your University of Calgary email address constitutes a signature**. Otherwise, you need to sign the form and email a scan of this document.